

**IN THE UNITED STATES BANKRUPTCY
COURT FOR THE SOUTHERN DISTRICT OF
TEXAS HOUSTON DIVISION**

<p>In re:</p> <p>CORE SCIENTIFIC, INC., <i>et al.</i>,</p> <p>Debtors.¹</p>	<p>§</p> <p>§</p> <p>§</p> <p>§</p> <p>§</p> <p>§</p> <p>§</p>	<p>Chapter 11</p> <p>Case No. 22-90341 (DRJ)</p> <p>(Jointly Administered)</p>
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SUPPLEMENTAL CERTIFICATE OF SERVICE

I, Monica Arellano, depose and say that I am employed by Stretto, the claims and noticing agent for the Debtors in the above-captioned cases.

On March 10, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on McCarthy Building Companies, Inc. at 3400 N Central Expy, # 500, Richardson, TX 75080-0039, pursuant to USPS forwarding instructions:

- **Order Granting Complex Case Treatment** (Docket No. 29)
- **Notice of Chapter 11 Bankruptcy Case** (attached hereto as **Exhibit A**)

Furthermore, on March 14, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the service list attached hereto as **Exhibit B**, pursuant to USPS forwarding instructions:

- **Instructional Memorandum to Nominees** (attached hereto as **Exhibit C**)
- **Motion of Debtors for Order (I) Establishing Deadlines to File Proofs of Claim and (II) Approving Form and Manner of Notice Thereof** (Docket No. 528 *without exhibits*)

Furthermore, on or before March 15, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on Celsius Networks Lending LLC at 121 River St, Ste 1, Hoboken, NJ 07030-5982, pursuant to USPS forwarding instructions:

- **Notice of Agenda of Matters Set for Hearing on January 23, 2023 at 12:00 P.M. (CST)** (Docket No. 312)

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¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (6074); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Special Mining (Oklahoma) LLC (4327); American Property Acquisitions, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisition I, LLC (9717); and American Property Acquisitions, VII, LLC (3198). The Debtors' corporate headquarters and service address is 210 Barton Springs Road, Suite 300, Austin, Texas 78704.

- **Certificate of No Objection of Final Order (I) Authorizing Debtors to Pay (A) Critical Vendor Claims and (B) Lien Claims; and (II) Granting Related Relief** (Docket No. 318)
- **Notice of Amended Agenda of Matters Set for Hearing on January 23, 2023 at 12:00 P.M. (CST)** (Docket No. 321)
- **Final Order (I) Authorizing Debtors to Pay (A) Critical Vendor Claims, and (B) Lien Claims; and (II) Granting Related Relief** (Docket No. 333)

Furthermore, on March 15, 2023, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on Bank of America at 401 Union St, Fl 26, Seattle, WA 98101-2678, pursuant to USPS forwarding instructions:

- **Master Service List as of December 27, 2022** (Docket No. 179)
- **Notice of Amended Agenda of Matters Set for Hearing on February 1, 2023 at 11:30 P.M. (CST)** (Docket No. 419)

Furthermore, on March 15, 2023, at my direction and under my supervision, employees of Stretto caused the following document to be served via first-class mail on FlowTX, Attn: Lucas Leavitt at PO Box 90504, San Antonio, TX 78209-9086, pursuant to USPS forwarding instructions:

- **Master Service List as of January 3, 2023** (Docket No. 230)

Furthermore, on March 15, 2023, at my direction and under my supervision, employees of Stretto caused the following document to be served via first-class mail on Celsius Mining LLC, Attn: Patrick Holert and Ron Deutsch at 121 River St, Ste 1, Hoboken, NJ 07030-5982, pursuant to USPS forwarding instructions:

- **Order Authorizing Rejection of Executory Contracts with Celsius Mining, LLC** (Docket No. 232)

Furthermore, on March 15, 2023, at my direction and under my supervision, employees of Stretto caused the following document to be served via first-class mail on Securities & Exchange Commission, Attn: Andrew Calamari Regional Director at 5000 T Rex Ave, Ste 300, Boca Raton, FL 33431-4491, pursuant to USPS forwarding instructions:

- **Master Service List as of January 24, 2023** (Docket No. 344)

[THIS SPACE INTENTIONALLY LEFT BLANK]

Furthermore, on March 15, 2023, at my direction and under my supervision, employees of Stretto caused the following document to be served via first-class mail on the service list attached hereto as **Exhibit D**, pursuant to USPS forwarding instructions:

- **Notice of Continued First Meeting of Creditors** (Docket No. 362)

Dated: March 20, 2023

/s/ Monica Arellano

Monica Arellano

STRETTO

410 Exchange, Suite 100

Irvine, CA 92602

Telephone: 800-634-7734

Email: TeamCoreScientific@stretto.com

Exhibit A

Information to identify the case:

Debtor Core Scientific, Inc., et al. (see below for list of all Debtors)
NameEIN: 86-1243837United States Bankruptcy Court for the Southern District of Texas (Houston Division)
(State)Date case filed for chapter 11 December 21, 2022
MM / DD / YYYYLead Case Number: 22-90341Official Form 309F1 (For Corporations or Partnerships)**Notice of Chapter 11 Bankruptcy Case**

10/20

For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors and debtors, including information about the meeting of creditors and deadlines. Read both pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at <https://pacer.uscourts.gov>).

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

1. Debtors' full name(s)
(List of Jointly Administered Debtors)

SEE BELOW CHART

Name of Debtors	Other Names Used by the Debtors in the last 8 years	EIN Number	Case Numbers
Core Scientific Mining LLC	N/A	92-1386971	22-90340 (DRJ)
Core Scientific, Inc.	XPDI; Power & Digital Infrastructure Acquisition Corp.; Core Scientific Holding Co.	86-1243837	22-90341 (DRJ)
Core Scientific Acquired Mining LLC	Blockcap, Inc.	N/A	22-90342 (DRJ)
Core Scientific Operating Company	Core Scientific, Inc.; MineCo Holdings, Inc.	82-3805526	22-90343 (DRJ)
Radar Relay, Inc.	Radar Relay, LLC	82-3430496	22-90344 (DRJ)
Core Scientific Specialty Mining (Oklahoma) LLC	GPU One Holdings, LLC	84-5164327	22-90345 (DRJ)
American Property Acquisition, LLC	N/A	82-5490825	22-90346 (DRJ)
Starboard Capital LLC	N/A	36-4896677	22-90347 (DRJ)
RADAR LLC	N/A	84-4125106	22-90348 (DRJ)
American Property Acquisitions I, LLC	155 Palmer Lane, LLC	82-5469717	22-90349 (DRJ)
American Property Acquisitions VII, LLC	N/A	83-1663198	22-90350 (DRJ)

2. All other names used in the last 8 years

SEE ABOVE CHART

3. Address

210 Barton Springs Road, Suite 300, Austin, Texas 78704

2407 S. Congress Ave, Ste. E-101, Austin, TX 78704 (mailing address)

4. Debtor's attorney
Name and address

WEIL, GOTSHAL & MANGES LLP
Alfredo R. Pérez (TX Bar No. 15776275)
700 Louisiana Street, Suite 1700
Houston, Texas 77002
Telephone: (713) 546-5000
Facsimile: (713) 224-9511
Email: Alfredo.Perez@weil.com

- and -

WEIL, GOTSHAL & MANGES LLP
Ray C. Schrock, P.C.
Ronit J. Berkovich
Moshe A. Fink
767 Fifth Avenue

Debtors' Claims and Noticing Agent (for
Court Documents and Case Information
Inquiries):
Core Scientific, Inc., et al.
c/o Stretto
410 Exchange, Suite 100
Irvine, CA 92602

US/Canada Toll-Free Number:

(949) 404-4152

International Toll Number:
(888) 765-7875**Email inquiries:**

	New York, New York 10153 Telephone: (212) 310-8000 Facsimile: (212) 310-8007 Email: Ray.Schrock@weil.com Ronit.Berkovich@weil.com Moshe.Fink@weil.com	TeamCoreScientific@stretto.com Case website: https://cases.stretto.com/CoreScientific
5. Bankruptcy clerk's office Documents in this case may be filed at this address. You may inspect all records filed in this case at this office or online at https://pacer.uscourts.gov	Bob Casey United States Courthouse 515 Rusk Avenue Houston, Texas 77002	<u>Hours:</u> Monday to Friday – 8:30 a.m. to 5:00 p.m. (Prevailing Central Time) <u>Telephone:</u> (713) 250-5500
6. Meeting of creditors The Debtors' representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so.	<u>January 26, 2023 at 10:00 A.M. (CT)</u> The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.	Location: Telephone Conference: Dial: 1-866-707-5468 Participant Code: 6166997#
7. Proof of claim deadline	<u>Deadline for filing proof of claim:</u> To be Determined A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at www.uscourts.gov or any bankruptcy clerk's office. Your claim will be allowed in the amount scheduled unless: <ul style="list-style-type: none"> ■ your claim is designated as <i>disputed</i>, <i>contingent</i>, or <i>unliquidated</i>; ■ you file a proof of claim in a different amount; or ■ you receive another notice. If your claim is not scheduled or if your claim is designated as <i>disputed</i> , <i>contingent</i> , or <i>unliquidated</i> , you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled. You may review the schedules at the bankruptcy clerk's office or online at https://pacer.uscourts.gov . Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.	
8. Exception to discharge deadline The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.	If § 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline stated below Deadline for filing the complaint: <u>To be determined</u>	
9. Creditors with a foreign address	If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.	
10. Filing a Chapter 11 bankruptcy case	Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.	
11. Discharge of debts	Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge and § 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.	

Exhibit B



Exhibit B

Served via First-Class Mail

NAME	ATTENTION	ADDRESS 1	ADDRESS 2	CITY	STATE	ZIP
BB&T SECURITIES, LLC	JESSE W. SPROUSE	1001 W SEMMES AVE		RICHMOND	VA	23224-2245
FIRST TENNESSEE BANK N.A. MEMPHIS	MARY ANNE BOHNER	1000 RIDGEWAY LOOP RD	STE 200	MEMPHIS	TN	38120-4036

Exhibit C

MEMORANDUM

TO: All banks, Brokers and Other Intermediaries (“Nominees”)

DATE: February 22, 2023

SUBJECT: **CORE SCIENTIFIC, INC., et al. (“CORE”) – Request for Class Members List**

CLASS MEMBERS: Any holder who purchased CORE common stock (CUSIP No. 21873J108) in the following period: **01/03/2022 – 12/21/2022**

CLASS PERIOD: **01/03/2022 – 12/21/2022**

MAIL DATE: Stretto will provide the BAR DATE NOTICE and PROOF OF CLAIM FORM (“Bar Date Package”) as soon as it is available following Court approval of Bar Date Motion (Docket No. 528).

Please commence your research of the Class Members in the Class Period and provide Stretto with the list of Class Members as soon as possible. Please note that Bar Date Package won’t be available until after the Bankruptcy Court approves the Bar Date Motion

Attached FOR YOUR INFORMATION ONLY is a portion of the *Motion of Debtors for Order (I) Establishing Deadlines to File Proofs of Claim and (II) Approving Form and Manner of Notice Thereof* (the “Bar Date Motion”) (without exhibits thereto) is attached. The complete Bar Date Motion, including exhibits, is also available at <https://cases.stretto.com/CoreScientific/court-docket/> (Docket No. 528). For the avoidance of doubt, we are including the Motion for your reference and research purposes. ***We are NOT requesting that you forward the attached Motion to Class Members at this time; it is just background information for you.***

Please do the following:

1. If you wish to have Stretto, Claims Noticing Agent for Core Scientific, Inc, serve Class Members on your behalf, **please provide Stretto with a list of names and addresses of Class Members in MS Excel to whom you would like Stretto to send the Bar Date Package; and**
2. Please complete and return via email to PublicSecurities@Stretto.com the attached **Nominee Contact Sheet** so we will know who to contact in connection with the mailing of the Bar Date Package to Class Members when the Bankruptcy Court approves Bar Date Motion.

If you require reimbursement for any applicable out-of-pocket expenses of identifying and providing stockholders/Class Members and mailing (once the Bar Date Package has been provided to you), please email an invoice to:

Stretto
Attn: Michael Deboissiere
PublicSecurities@Stretto.com

- Failure to timely provide us with the Class Members list and/or Nominee Contact Sheet could result in a delay in the delivery of the Bar Date Package.
- Please also complete and return the attached Nominee Contact Sheet as directed.

NOMINEE CONTACT SHEET

Please return this Nominee Contact Sheet by March 7, 2023 via email to: PublicSecurities@Stretto.com (please reference “Core Scientific Nominee Contact Sheet” in the subject line).

Re: CORE SCIENTIFIC, INC., et al. (“CORE”) – Request for Class Members List

Class Members: Any holder who purchased CORE common stock (CUSIP No. 21873J108) in the following period: 01/03/2022 – 12/21/2022

Class Period: 01/03/2022 – 12/21/2022

1. Contact Information:

DTC Participant Name _____

DTC Participant Number _____

2. Who at your firm should we contact about this event?

Contact Name: _____

Contact Phone Number: _____

Contact Email(s): _____

3. After the research is completed, who will perform mailing services to Class Members?

BOX 1 ☐ Stretto (Claims and Noticing Agent for the Debtors)

BOX 2 ☐ Broadridge or Mediant (please circle one)

BOX 3 ☐ Our Firm (check one or both boxes below):

BOX 3(a) ☐ We intend to email our beneficial owners in the Class Period

BOX 3(b) ☐ We will mail physical copies directly to Class Members; please send Bar Date Package to the address shown below*:

* If you checked BOX 3(b), please provide a number of sets of Bar Date Packages you would like Stretto to provide to the below address. _____ **SETS**

Exhibit D

**Exhibit D**

Served via First-Class Mail

NAME	ATTENTION	ADDRESS 1	ADDRESS 2	CITY	STATE	ZIP
AARON D DENTON		[ADDRESS REDACTED]				
ALEJANDRO E PARKER		[ADDRESS REDACTED]				
ALISHA RENA LUMPKIN		[ADDRESS REDACTED]				
AMPLIFY TRANSFORMATIONAL DATA SHARING ETF		3333 WARRENVILLE RD	STE 350	LISLE	IL	60532-4550
CODY EVAN HUGHES		[ADDRESS REDACTED]				
ENGINEERED FLUIDS, INC.		4917 PROFIT DR	FRNT	TYLER	TX	75707-1845
EZ BLOCKCHAIN LLC.		311 S WACKER DR	STE 1410	CHICAGO	IL	60606-6623
FLORIN LAZAR		[ADDRESS REDACTED]				
GALAXY DIGITAL LP		1 N END AVE	FL 13	NEW YORK	NY	10282-1102
JCL ENERGY LLC		54 S SHARPSVILLE AVE		SHARON	PA	16146-1864
KATZ MARSHALL AND BANKS LLP		11 DUPONT CIR NW	STE 600	WASHINGTON	DC	20036-1223
KEVIN EARL COKER		[ADDRESS REDACTED]				
MEGAPORT USA INC		505 MONTGOMERY ST	STE 1025	SAN FRANCISCO	CA	94111-6525
RC VENTURES INC	RYAN CHRISTY, VENTURES INC	28 GERALDS LN		MARBLE	NC	28905-8664
RICHARD SCOTT RILEY		[ADDRESS REDACTED]				
SAFETYSKILLS LLC		6136 FRISCO SQUARE BLVD	STE 285	FRISCO	TX	75034-3268
THYCOTIC SOFTWARE LLC		201 REDWOOD SHORES PKWY	STE 300	REDWOOD CITY	CA	94065-6141